

Add Transaction - General Information Screen

203

General Information

List Type:

Restricted

Business Group:

UBS Warburg

Effective Date:

February 6 2001

Transaction Timing:

37

Tickler Date:

209

Off Date:

211

Responsible Compliance Officer:

MICHAEL CORTESE

Transaction Type:

Advisory - General

Code Name (optional):

219

Transaction Description: [Max 64 Chars.]

221

Tickler Comment:

223

Transaction Summary:

225

cancel

next

FIG. 2

201

20100101 13:20:00 Add - Restricted List Issuer Detail Screen

Entering restrictions and suppressions for: MICROSOFT CORP

303

Sales & Trading Restrictions

335 Restriction Code: ADVISORY / M&A (non-U.S. registered company)

Applicable Class: 305

306 Restriction Comments: [Max 255 Chars.]

Research Suppressions

337 Forecast: 307 Role: 313

Rating/Recommendation: 309 Research Text: 315

Safe Harbor: Rule 138: 311 Safe Harbor: Rule 139: 317

Sensitivity High? ☐ 318

SA Comments: 319

[Max 255 Chars.]

CO Comments: 321

[Max 255 Chars.]

Disclaimer Language: 323

[Max 255 Chars.]

Additional Issuer Information

339 Local Code: 325

AKA: 327

Private Bank: 329

Market Maker: ☐ No ☐ Yes 331

Research Coverage: ☐ No ☐ Yes 333

previous cancel Add New Issuers Submit Deal

FIG. 3

Add - Deal Team/OTW Personnel Details

Deal Team Information

☐ Click to delete team member

Role

MICHAEL CORTESE

TD

403

Sector/Product Group

Bank Products/Loan Syndication

404

Effective On Date

8 Feb 2001

405

Comments

406

☐ Click to delete team member

Role

MICHAEL HERDE

OTW

Sector/Product Group

Business Unit Controller

407

Effective On Date

8 Feb 2001

408

Comments

409

Approved by: ROBERT DINERSTEIN

410

previous

cancel

Add New Member

next

401

FIG. 4

Add - Grey List Issuer Detail Screen

Entering Research Comments for: CISCO SYSTEMS INC

Grey List Research Comments

Sensitivity High?

☐ 503

SA Comments:
[Max 255 Chars.]

505

CO Comments:
[Max 255 Chars.]

507

Additional Issuer Information

Local Code

509

AKA

511

Market Maker

☒ No ☐ Yes 513

Research Coverage

☒ No ☐ Yes 515

previous

cancel

▶ Add New Issuers

▶ Submit Deal

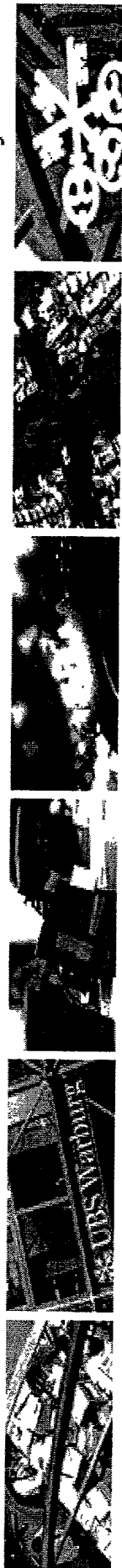
501

FIG. 5



Home Page

Global List System



Legal & Compliance

GLS Home

Add Transaction

Add/Del/Edit User

Delete Deal

Announcements

Publish Lists

Control Room Personnel

GLS Manual

Research Decision Tree

Restricted List Matrix

Feedback

Interchange

Private Bank

Search Transactions

Transaction Status:

All

Open

Closed

List Type:

All

Grey

Restricted

Radar

Issuer Name

608

607

605

603

Advanced Search

search

Reports

Active Restricted List

Active Grey List

Active Grey and Restricted Lists

Tickler Comments Report

Recent Restricted List Activity

Recent Grey List Activity

Recent Grey and Restricted List Activity

609

Announcements

Nov 08, 2001

611

Current User: ANURADHA TIRUPATHI

FIG. 6

Query Results Screen



Global List System



- Legal & Compliance
- GLS Home
- Add Transaction
- Add/Del/Edit User
- Delete Deal
- Announcements
- Publish Lists
- Control Room Personnel
- GLS Manual
- Research Decision Tree
- Restricted List Matrix
- Feedback
- Interchange
- Private Bank

Txn ID List	Issuer	AKA	Transaction	Date On	Date Off
6028 Radar	KJL INDUSTRIES		Acquisition	Apr 17, 2001	
14111 Radar	ARC SA		Advisory - General	Oct 15, 2001	
14185 Radar	PLC		IPO	Oct 22, 2001	
9828 Restricted	INTERNATIONAL		IPO	Dec 07, 2000	
14829 Grey	INC		Financing	Nov 23, 2001	
12821 Radar			Divestment/Asset Sale	Jul 05, 2001	
14482 Grey	N.V.		Debt Offering	Nov 12, 2001	
14563 Restricted	FUND INC.		Other	Nov 16, 2001	
13379 Radar			Other	Aug 23, 2001	
5229 Grey	Bank		Private Placement	Apr 02, 2001	
12738 Grey		lusacell	Advisory - General	Jun 27, 2001	
9751 Grey		HOLDIN Universal Access Investor buy-out (IBO)	Investor buy-out (IBO)	Apr 30, 2001	

FIG. 7

General View Screen

813

General Information

► Add Issuer

Deal Team

► Add Team Member

close

803

General Information - ID No: 14190

Restricted

Transaction Type:

Advisory - M&A

Business Group:

UBS WARBURG

Code Name:

Transaction Description:

Date On:

Jan 30 2001 10:39AM

Time of Input:

Nov 28 2001 11:59AM

Transaction Timing:

Feb 2 2001 1:00AM

Ticker Date:

For ticker comments [click here](#)

Off Date/Time:

Region:

United Kingdom

Responsible CO:

MICHAEL CORTESE-10 31 84481

Transaction Director:

MICHAEL HERDE-10 337 8901

Transaction Summary

[edit transaction summary](#)

For additional comments [click here](#)

811

Print Screen

Edit Transaction

Issuer Information													
Del	Edit	Level	Issuer	AKA	Bloomberg	CUSIP	RIC	SEDOL	ISIN	Debt	LocalCode	DateOn	DateOff
C	C		X172 BANK		C	571316	C.N	6419	US18376121			Jan 30 2001 10:39AM	
Edit Issuer													

Research Suppressions													
Issuer	Forecast	Global	Disclaimers	Ratings	Text	138	139	Market Maker	Research Coverage	Private Bank	Disclaimer SA Language comments	CD Comments	
X172 BANK			N/A	N/A	N/A	No	No	N	N	Not Applicable			
Comments Comments													

Sales & Trading Restrictions			
Issuer	Code	Class	Restriction Comments
X172 BANK	RL1	Equity	comments

FIG. 8

801

Transaction Comment Screen

CFD Comments

909

911

903

907

905

901

Submit CFD

Submit

Close

913

Nov 27 2001 4:08PM

editing issuer

Nov 27 2001 4:08PM

editing

Nov 27 2001 4:08PM

changing resp co

Nov 27 2001 4:07PM

test

ANURADHA TIRUPATHI

ANURADHA TIRUPATHI

ANURADHA TIRUPATHI

ANURADHA TIRUPATHI

FIG. 9

Deal Team/OTW Screen

813

General Information

- Add Issuer
- Deal Team
- Add Team Member
- close

811

Deal Team Information

Edit	Employee Name	Business Phone	Sector/Product Group	Role	Business Area	Business Sector	Dept	Location	Rank	Line Manager	Approved By	On Date
<input type="checkbox"/>	MICHAEL CORTESE	19 31 84481	Equity Management	Member	CICPE Logistics	General Counsel	Compliance	United Kingdom	Executive Director	Peter Haines		Jan 30, 2001
<input type="checkbox"/>	FRED GREENBAUM	19 337 7139	Business Unit Controller	Member	CICPE Logistics	General Counsel	SECURITIES COMPLIANCE	Americas	Director	Michael Herde		Jan 30, 2001
<input type="checkbox"/>	MICHAEL HERDE	19 337 9901	Equity Management	TD	CICPE Logistics	General Counsel	SECURITIES COMPLIANCE	Americas	Executive Director	Robert Dinestein		Jan 30, 2001
<input type="checkbox"/>	JONATHAN NG	19 337 3169	Business Unit Controller	Member	CICPE Logistics	IT Development	IT Legal & Compliance	Americas	Associate Director	James Candy		Jan 30, 2001
<input type="checkbox"/>	ANURADHA TIRUPATHI	19 337 1878	Consumer Products and Retail	Member	CICPE Logistics	IT Development	IT Legal & Compliance	Americas	Non-Officer	Jonathan Ng		Jan 30, 2001

Edit Team Information



1001

FIG. 10

TRADER QUERY RESPONSE SCREEN



1110

1109

1108

1107

1106

1105

1104

NEW ADDITIONS TO THE RESTRICTED LIST DURING PAST 24 HOURS:

ISSUER [AKA]	RIC/USCODE	ISIN/CUSIP	SEDOL/RLCODE/DEBT SEC	DATE ON/DATE OFF	COUNTRY/UBSW OFFICE	TRANSACTION TYPE	COMMENTS
ADRIA HEALTHCARE GROUP	AH3	US0379331087 037933108	RSHB Equity	Nov 27 2001	US New York	Research Rating	
ENRON CORP	ENE.N	US2935611069 293561106	RSHS Equity	Nov 28 2001	US New York	Research Rating	
GUILFORD PHARMACEUTICALS	GLFD.O	US4018191066 401829106	RSHS Equity	Nov 28 2001	US New York	Research Rating	
HOVANNIAN K ENTERPRISES		442488AD4	RSHB Specific Security	Nov 28 2001	New York	Research Rating	9.75% Ss Notes due 6/1/05
HOVANNIAN K ENTERPRISES		US442488AH55 442488AH5	RSHB Specific Security	Nov 28 2001	US New York	Research Rating	Hovannian 10.5% senior notes due 2007
LENNAR CORP		US526057AB03 526057AB0	RSHS Specific Security	Nov 28 2001	US New York	Research Rating	Lennar 7.625% senior notes due 2009.
LINGARE HOLDING INC	LINC.O	US5379111003 537911100	RSHB Equity	Nov 27 2001	US New York	Research Rating	
PROXIM INC	PROX.O	US7442841000 744284100	RLMT Equity	Nov 27 2001	US Los Angeles	Regulatory Position Limit	No trading restriction for UBS Warburg LLC or UBS Paine Webber
RYLAND GROUP		783764AF0	RSHB Specific Security	Nov 28 2001	New York	Research Rating	8% Ss Notes due 8/15/06
RYLAND GROUP INC		US783764AF00 783764AF0	RSHB Specific Security	Nov 28 2001	US New York	Research Rating	Ryland 9.75% senior notes due 2010.







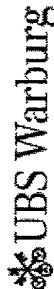
REMOVED FROM RESTRICTED LIST DURING PAST 24 HOURS:

ISSUER [AKA]	RIC/USCODE	ISIN/CUSIP	SEDOL/RLCODE/DEBT SEC	DATE ON/DATE OFF	COUNTRY/UBSW OFFICE	TRANSACTION TYPE	COMMENTS
BURLINGTON NORTHERN SANTA FE CORP	BNTN	US12189T1043 12189T104	RSHB Equity	Nov 26 2001	US New York	Research Rating	
FEDERAL AGRICULTURAL MORTGAGE CORP	AGM.O	US3131483063 313148306	RSHS Equity	Nov 27 2001	US New York	Research Rating	
FEDERATED DEPARTMENT STORES INC	FD.N	US3140H1014 3140H101	RSHB Equity	Nov 27 2001	US New York	Research Rating	
MELLON FINANCIAL CO	MEEL.N	US58551A1088 58551A108	RSHS Equity	Nov 27 2001	US New York	Research Rating	
STATE STREET CORP	STLN	US3657471051 365747102	RSHS Equity	Nov 27 2001	US New York	Research Rating	
UNION PACIFIC CORP	UNP.N	US9078181081 907818108	RSHB Equity	Nov 26 2001	US New York	Research Rating	

FIG. 11

1101

Supervisory Analyst Home Page



Legal & Compliance

- GLS Home
- Control Room Personnel
- Feedback

Search Transactions

1203

List Type: ☒ All ☐ Grey ☐ Restricted

1205

Issuer Name Exact Match ☐ 1209

1207

search

Reports

609

- [Active Restricted List](#)
- [Active Grey List](#)
- [Active Grey and Restricted Lists](#)
- [Recent Restricted List Activity](#)
- [Recent Grey List Activity](#)
- [Recent Grey and Restricted List Activity](#)

Last Update

1211

Last Update was made to Restricted List on Nov 27 2001 4:44PM

FIG. 12

1201

1323

SA Query Results Screen

1303

1305

1307

SEARCH RESULTS FOR GREY AND RESTRICTED LIST SECURITIES

1309

1311

1313

1315

1317

1319

List Comments	Sensitivity Level	Issuer [Aka]	Symbol Isin	Date On Date Off	Country	Sup 138 Sup 139	Over The Wall Department	Transaction
---------------	-------------------	--------------	-------------	------------------	---------	-----------------	--------------------------	-------------

Restricted comments

Grey

Grey comments

Restricted comments

Grey

ABX INTERNATIONAL

DEUS INC

GRIC N.V

FUND INC.

MNO

US 17 44 11

TW 6 3 8 4 01

US 8 3 6 1 3 1

DR 8 4 2 4

Dec 07, 2000

Nov 23, 2001

Nov 12, 2001

Nov 16, 2001

Apr 02, 2001

TW

US

No

No

No

139A/B

MAIER

EQ Res US Special Situations

Other

IPO

1319 Home

Search Transactions

List Type:

☒ All ☐ Grey ☐ Restricted

Issuer Name

Exact Match ☐

1321

search

FIG. 13

1301

2044000-58206001

Private Bank Results Screen

1403

1405

1407

1409

1411

1413

1415

ACTIVE PRIVATE BANK RESTRICTED LIST SECURITIES

ISSUER (AKA)	DATE ON DATE OFF	SYMBOL RIC	ISIN SEDOL	COUNTRY	LOCATION OFFICER	TRANSACTION	RESTRICTION
1403 - CREDIT AG	Nov 10, 2001	SA12 3			London KATHRYN WILLS	IPO	Global
1405 SA14 5	Nov 10, 2001	SA14 5			London KATHRYN WILLS	IPO	Global
1407 CONV 678	Nov 10, 2001	CONV 678			London KATHRYN WILLS	Equity Offering	Global
1409 CONV 910	Nov 10, 2001	CONV 910			London KATHRYN WILLS	Equity Offering	Global
1411 EDAG 112	Nov 10, 2001	EDAG 112			London KATHRYN WILLS	IPO	Global
1413 OZAN 134	Oct 03, 2001	OZAN 134	P01626826 172	CH	Zurich SABINE WEY	Other	Global
1415 678 82	Oct 28, 2001	678 82	V01841991 S 189	GB	London MICHAEL CORTESE	Follow-on/Secondary	Global
VWX 678 41	Dec 31, 2001	678 41	A00241611 C768	NL	London KATHRYN WILLS	Advisory - M&A	Panel Review
TECHNOLOGY & INCOME C	Oct 22, 2001	611 32	I 00520180 J 818	JE	London KATHRYN WILLS	Advisory - M&A	Panel Review
HLDS	Oct 22, 2001	611 32	G 30267065 H 5705	GB	London KATHRYN WILLS	Advisory - M&A	Panel Review
STOCK EXCHANGE	Oct 22, 2001	DL 123	T 00529859 12085	GB	London KATHRYN WILLS	Advisory - M&A	Panel Review
CABLE CORP	Oct 22, 2001	611 421	K 39529859 12085	GB	London KATHRYN WILLS	Advisory - M&A	Panel Review
GROUP INC	Oct 11, 2001	71 36	1138271005 N 2016	US	New York KATHY SEIDE	Advisory - General	Global
ITALIA	May 04, 2001	MM 24	P 58291057 R 9707	US	New York MITCHELL WEINSTEIN	Advisory - M&A	Global
GROUP	Sep 24, 2001	H 3035			London MICHAEL CORTESE	IPO	Global
GAS SPA	Oct 03, 2001	17304=S	BA9173045 118746	CH	Zurich SABINE WEY	Other	Global
INCOME TRUST	Sep 24, 2001	V 0035			London MICHAEL CORTESE	IPO	Global
UBS AG	Sep 07, 2001	7 0118			London MICHAEL CORTESE	IPO	US&Japan&Canada
MYLES BAXTER	Oct 03, 2001	7 0118	A 08815087		Zurich SABINE WEY	Other	Global
MYLES BAXTER	Aug 24, 2001	7 0118	B 07729782 C 2078	JE	London KATHRYN WILLS	Advisory - M&A	Panel Review
MYLES BAXTER	Jun 28, 2000	7 0118	D 0740741 H 7415	CH	Sydney MYLES BAXTER	Other	Global
MYLES BAXTER	Nov 10, 2001	HI 34	C 11075304 D 6134	CH	London KATHRYN WILLS	Equity Offering	Global

FIG. 14

1401

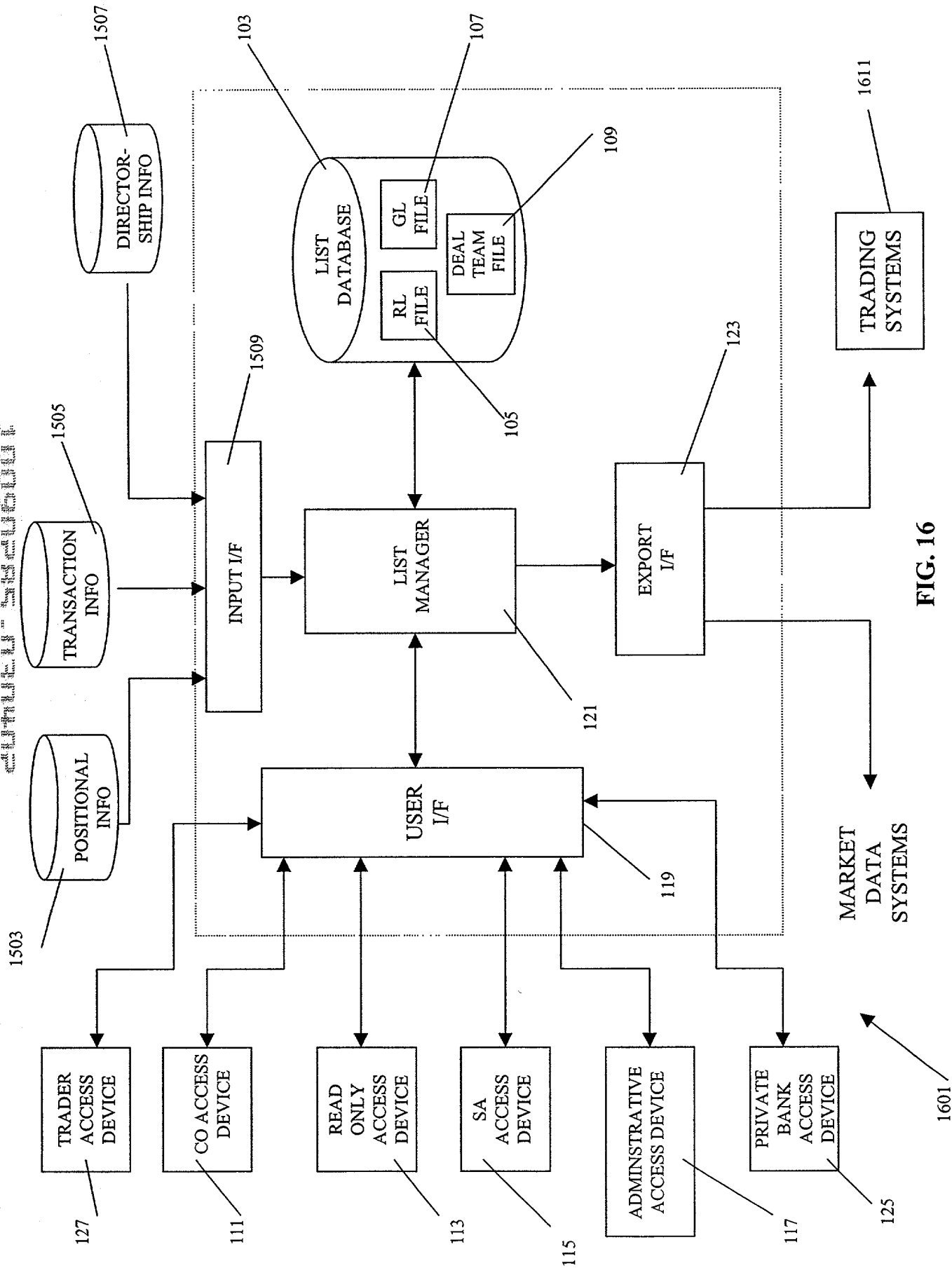


FIG. 16

204003-886001

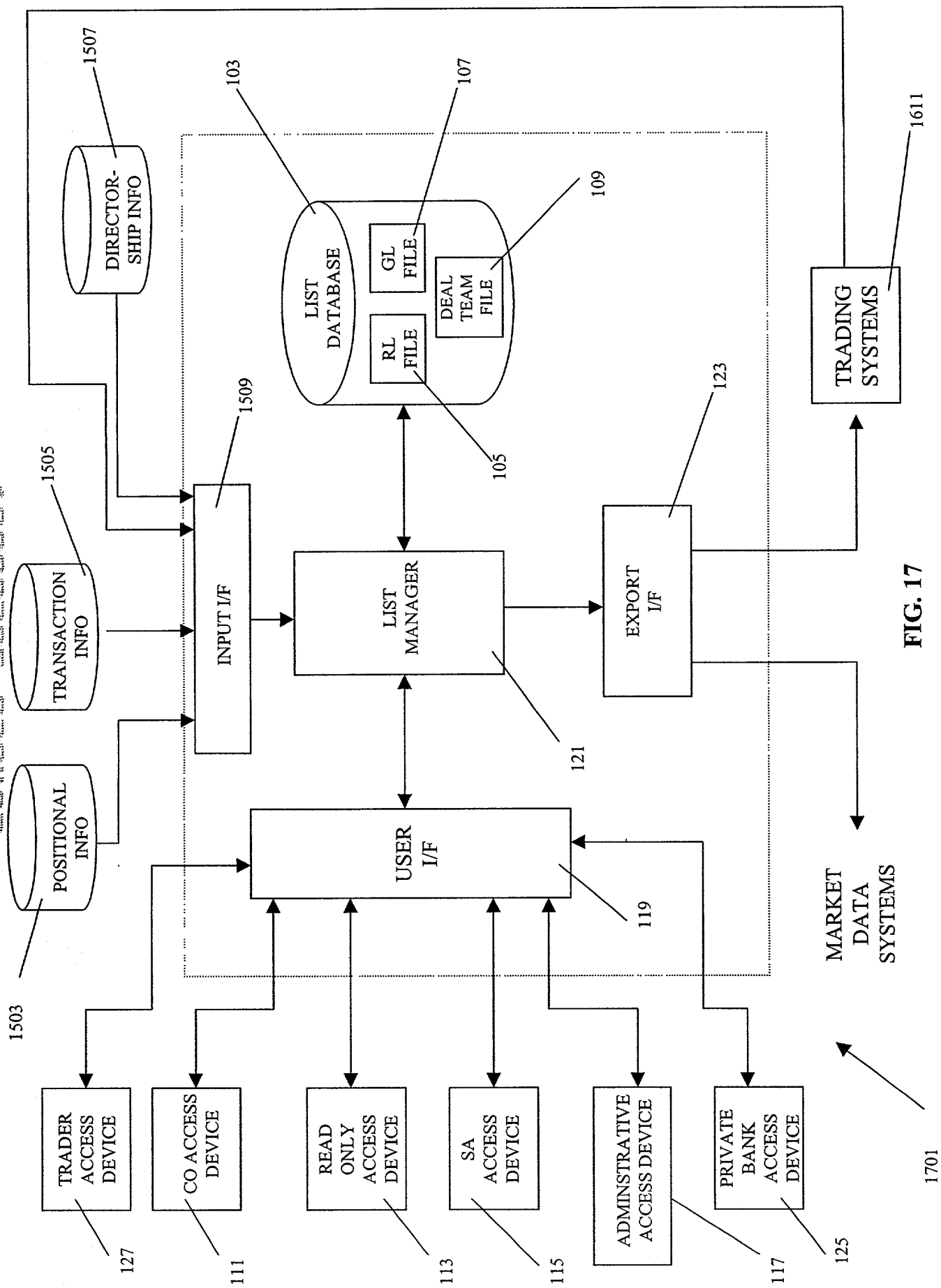


FIG. 17